Investor Charter Infrastructure Investment Trusts (InvITs)

The Securities and Exchange Board of India (SEBI) through its **Circular No. SEBI/HO/DDHS/DDHS-PoD-2/P/CIR/2025/89 dated June 12, 2025**, has enhanced the investor protection for Infrastructure Investment Trusts (InvITs).

This new circular introduces an Investor Charter for InvITs, building upon earlier regulations. It mandates that the Bharat InvIT Association (BIA) and all InvITs disseminate this charter widely, including on their websites, mobile applications, and in physical offices, and review it periodically.

Furthermore, to ensure transparency in grievance redressal, all registered InvITs must now disclose data on complaints received against them, or against issues they manage, on their respective websites by the 7th of the succeeding month. This disclosure must follow a specified format, detailing complaints by category and collectively.

These provisions, issued under SEBI's authority to protect investors and regulate securities markets, are effective immediately. The circular outlines the vision and mission of the InvIT Investor Charter, detailing activities, services for unitholders, and timelines for various financial transactions, complaint resolutions, and periodic disclosures like financial reports, valuation reports, and unitholding patterns.

Link - https://www.sebi.gov.in/legal/circulars/jun-2025/investor-charter-infrastructure-investment-trusts-invits-94557.html